

Intertek Consensus Earnings Estimates as at 23 February 2024

	Revenue	Operating Profit	Op. Profit Margin	Adj PBT	FD EPS	DPS
2023 FY Consensus						
High	3,349	550	16.4%	508	227.1	132.6
Low	3,314	534	16.1%	453	214.3	97.7
Consensus	3,327	544	16.4%	500	218.8	110.8
2024 FY Consensus						
High	3,512	594	16.9%	551	248.2	139.6
Low	3,376	555	16.4%	474	220.7	110.6
Consensus	3,455	578	16.7%	535	233.6	117.8

Earnings forecasts are produced by 18 contributing registered investment analysts currently covering Intertek.

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The title of the consensus indicates the date of the last estimate which has been included. EPS is presented on a fully diluted, before separately disclosed items, basis.

The 2023 and 2024 dividend per share (DPS) estimates relate to the financial year in which they accrue, rather than the year in which they are paid. The year of accrual may not be the same as the year of payment: for example, the estimated 2023 DPS will be split into two payments with the interim dividend payable in 2023 and the final dividend payable in 2024.

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